



2012-2013 Annual Report

Working Together...Building Partnerships...Making a Difference

Our Mission

INAPEF serves as a resource to K-12 local education foundations (LEFs) and as a catalyst to increase community involvement for the enhancement of public education in Indiana.

Our Focus

- Opportunities for sharing and learning at annual conference and regional meetings
- Resource for existing and newly forming foundations
- Member communications through e-Newsletter and website (www.inapef.org)
- Education license plate promotion: "Read On"
- Growth through Foundation Development Grants to INAPEF members

Our Successes

INAPEF was formed in 2000 to augment efforts of local education foundations, both to expand opportunities for their students and support existing foundations, and to help communities start local education foundations. Through state-wide and regional meetings, webinars and web information, INAPEF helps foundation staff and volunteers with many aspects of foundation management.

INAPEF's programs and member benefits include:

- Sharing and learning of best practices with other local school foundations
- Affiliate membership in the National School Foundations Association (NSFA)
- Resource library via access to *members' only* site at www.inapef.org
- Eligibility for Foundation Development Grants for capacity building
- "Ask INAPEF," an electronic Q & A that provides members instant feedback, catalogued on the website
- Professional development opportunities at our Annual Conference and Regional Meetings
- Free Webinars for members for additional professional development
- Reduced registration fee at Annual Conference and NSFA's Annual Conference
- e-Newsletter sent bi-monthly with education foundation specific ideas and resources
- Education for legislators and policymakers on the role of K-12 school foundations

Indiana's K -12 public school foundations gave an estimated more than \$6 million in 2012 to improve the educational experience for Hoosier teachers and students. These foundations provide opportunities for donors to give back to their schools by funding teacher and classroom grants, student scholarships, and more. They partner with their schools to enrich the lives of students and teachers every day.

The Indiana Association of Public Education Foundations

Working Together...Building Partnerships...Making a Difference

1809 Woodfield Dr., Greenwood, IN 46143

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Letter from the President

Welcome INAPEF Members,

As you read this, the NSFA conference in Indianapolis is about to begin. We consider this conference to be a great opportunity for our members to get a look at other education foundations across the nation. It is also an opportunity for us to increase our visibility with our own leaders: including superintendents, school board members, and state legislators. We also have a guest speaking from the U.S. Department of Education. I hope you all will have had a chance to take advantage of this opportunity.

Many other great things are taking place. State Farm has been generous with a grant to help newly forming foundations. This will also help with creating resources on the INAPEF website. INAPEF has had conversations with four foundations about the process of starting an education foundation. They are all working on applying for 501(c)(3) status. We look forward to assisting them to succeed.

The INAPEF Board has revised the strategic plan with a focus on these items over the next two years:

- Increasing INAPEF's visibility as well as sharing the impact education foundations are making across the state
- Increase INAPEF membership
- Increase services and resources to INAPEF members
- Continue to build relationships with related organizations and legislators to create a more collaborative environment

Thank you for your continuing support of INAPEF.

Best Regards,

Nick

Nick Boland, INAPEF President

INAPEF Board of Directors

Executive Committee

Nick Boland, President

Noblesville Education Foundation

Ginny Hacker, Past President

Washington Township Schools Fdn.

Christine Isbell, Treasurer

Public Schools Fdn. of Tippecanoe Co.

Barb Smolen, Secretary

Warsaw Education Foundation

Staff: Teresa Ransdell

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Lisa Allen

Hamilton Southeastern Schools Fdn
2nd Term: 2012-2014

Stephanie Crook

Portage Township Education Fdn
1st Term: 2012-2014

Larry Dollison

State Farm
Affiliate Member

Cyrilla Helm

Fdn. of Monroe County Comm. Schools
1st Term: 2012-2014

Beth Meyers

Batesville Community Education Fdn.
1st Term: 2012-2014

Ann Millikan

Kokomo Public Schools Education Fdn.
1st Term: 2011-2013

Janice Montgomery

Bartholomew Consolidated School Fdn.
1st Term: 2011-2013

Patty Poehler

Decatur Township Education Fdn.
1st Term: 2011-2013

Mike Seljan

Lake Central Education Fdn.
1st Term: 2012-2014

Amy Walker

Public Education Fdn. of Evansville
2nd Term: 2012-2014

INAPEF Members 2012

Anderson Education Foundation
Avon Education Foundation
Bartholomew Consolidated School Fdn
Batesville Community Schools Education Fdn
Beech Grove Education Foundation
Brownsburg Education Foundation
Carmel Education Foundation
Center Grove Education Foundation
Clinton Prairie School Foundation
Decatur Township Education Foundation
Delaware Community Schools Educ. Found.
East Allen Co. Schools Educ. Foundation
Eastern Hancock Education Foundation
Foundation of Monroe Co. Comm. Schools
Frankfort Education Foundation
Franklin Comm. School Corporation
Franklin Township Education Foundation
Goshen Community Schools Foundation
Greenfield Central School Foundation
Hamilton Heights Education Foundation
Hamilton Southeastern Schools Fdn.
Hammond Education Foundation
IPS Education Foundation
Kokomo Public Schools Foundation
Lake Central Education Foundation
Lawrence Township School Foundation
Merrillville Education Foundation
Mishawaka Education Foundation
Mt. Vernon Education Foundation
Munster Education Foundation
New Albany-Floyd Co. Educ. Foundation
New Harmony School Foundation
Nineveh Henley Jackson Ed. Foundation
Noblesville Schools Educ. Foundation
Penn-Harris-Madison Educ. Foundation
Perry Township Education Foundation
Pike Township Educational Foundation
Plainfield Comm. Sch. Legacy Fdn.
Plymouth Education Foundation
Portage Township Education Foundation
Public Education Foundation of Evansville
Public Education Foundation of Valparaiso
Public Sch. Foundation of Tippecanoe Co.
Richland-Bean Blossom Comm. Sch. Fdn.
School City of Hobart Education Fdn.
South Putnam Comm. Education Fdn.
Southern Hancock Education Foundation
Springs Valley Education Foundation
The Public Education Fdn. (South Bend)
Vigo County Education Foundation
Warren Arts & Education Foundation
Warsaw Education Foundation
Washington Twp. Schools Foundation
Wayne Township Education Foundation
Westfield Washington Educ. Dev. Found.
Yorktown Comm. Schools Education Fdn.
Zionsville Education Foundation

Affiliate Member: State Farm

57 Members

Congratulations to 2013 Granting the Seed Grant Recipients!

Four of the state's newest education foundations received grants for operations and board development, made possible by a State Farm Insurance Companies grant to INAPEF.

Delaware Community Schools Educational Foundation: \$750 for ACT database software to manage alumni, donor recognition, donor campaigns and other marketing campaigns

Nineveh Hensley Jackson Educational Foundation: \$707 for marketing materials including foundation brochures, thank you cards, stationery and envelopes and postage.

North West Hendricks Education Foundation: \$1,413 to pay filing fees to apply to become a 501(c)(3) organization and pay registration fees for 2 attendees to attend the NSFA conference in Indianapolis

Yorktown Community Schools Education Foundation: \$1,500 to help pay operational expenses associated with filing for 501(c)(3) status with the IRS including securing a person to assist with the process of establishing the foundation.

INAPEF's Goal of Connecting Members

Providing professional development and networking opportunities is the core of INAPEF's mission. Our aim is to connect education foundation staff and volunteers to provide learning opportunities and allow for best practices to be shared, increasing foundations' effectiveness. This year, INAPEF developed its fall annual conference around the theme of "Building a Foundation for the Future of Our Students" and focused on ways for foundations to work better with their boards, alumni associations and donors.

This year, we also partnered with the National School Foundation Association (NSFA) to have their annual conference in Indianapolis this spring to provide networking and sharing on a national level for our members. The cadre of sessions and speakers for the national conference is sure to be an exceptional opportunity for INAPEF members.

Look for regional meetings to return in 2014 along with other enhancements for learning from and sharing with fellow foundation colleagues.

2012-2013 INAPEF Financial Report

Administrative Year June 1, 2012 - May 31, 2013

Income	<u>Budgeted</u>	<u>Actual</u> As of 4/16/13	Expenses	<u>Budgeted</u>	<u>Actual</u> As of 4/16/13
Membership Dues	\$12,000.00	\$12,000.00	Association Manager	\$12,000.00	\$10,000.00
Contributions & Grants	\$7,500.00	\$13,500.00	Administrative / Other	\$300.00	\$137.97
Sponsors & Exhibitors	\$5,500.00	\$4,675.00*	NSFA Membership	\$1,500.00	\$1,000.00
Conference Registration	\$4,000.00	\$3,325.00	Conference (Food, Speaker, Rental, Reception, Printing)	\$2,350.00	\$1,235.24
Miscellaneous Income	\$0.00	\$50.00	NSFA Conference Contribution	\$5,000.00	\$15,000.00
TOTAL	\$29,000.00	\$33,550.00	Foundation Development Grants	\$0.00	\$4,370.00
			Web Hosting/Domain Fees	\$200.00	\$25.00
			TOTAL EXPENSES	\$21,350.00	\$31,768.21

* One sponsor's contribution is made in quarterly installments and the final installment of \$625 is due by the end of May. An additional \$300 in-kind contribution was made toward sponsorships.

NOTE: A \$7,500 Lilly Endowment Grant designated to support expenses related to the NSFA conference has yet to be paid.

Account Balance as of April 16, 2013 = \$55,025.68

Thanks to our sponsors and exhibitors who make our efforts possible:



Premier Conference Exhibitors - \$500

Foster Results
Harlem Wizards Entertainment
Basketball
Harris Connect
Sodbuster LLC

Corporate Conference Exhibitors - \$250

Blackbaud/eTapestry
Gordon Food Service
The Horace Mann Companies

Nonprofit Conference Exhibitors—\$150

Indiana Afterschool Network

Virtual Conference Exhibitor—\$150

ScholarSelect